



ATI Phase I



Mauritius



Australia



China



Korea



Angola



Togo



Seychelles

ATI Phase II



Mauritius



China



European Investment Bank



European Union



Germany



Ghana



Kenya



Madagascar



Malawi



Mozambique



Nigeria



South Africa



Zambia



Zimbabwe

Country Presentation South Africa

10TH MEETING OF THE AFRICA TRAINING
INSTITUTE

KINSHASA, DRC

JUNE 15, 2023

ATI Fact Sheet (FY14-FY23)

- ATI Started Operations in June 2013
- Located in Mauritius
- Mandate to provide CD to 45 SSA member countries
- Phase I: FY 2014-2019. Currently in Phase II, ending in FY 2024
- 235 courses, 28K applicants, 6.6K participants
- ATI Staff (18):
 - Director & Deputy Director
 - Resident Lecturers (3)
 - Chief of Administration (1), Program Officers (5), Junior Program Officer (1), Interpreters (3), IT Support (2), Research Officer (1)
- Budget
 - Phase I – \$22.3m
 - Phase II – \$34.7m (financial gap – \$ 4.5 m)



ATI is scaling up operations to reduce unmet demand gap

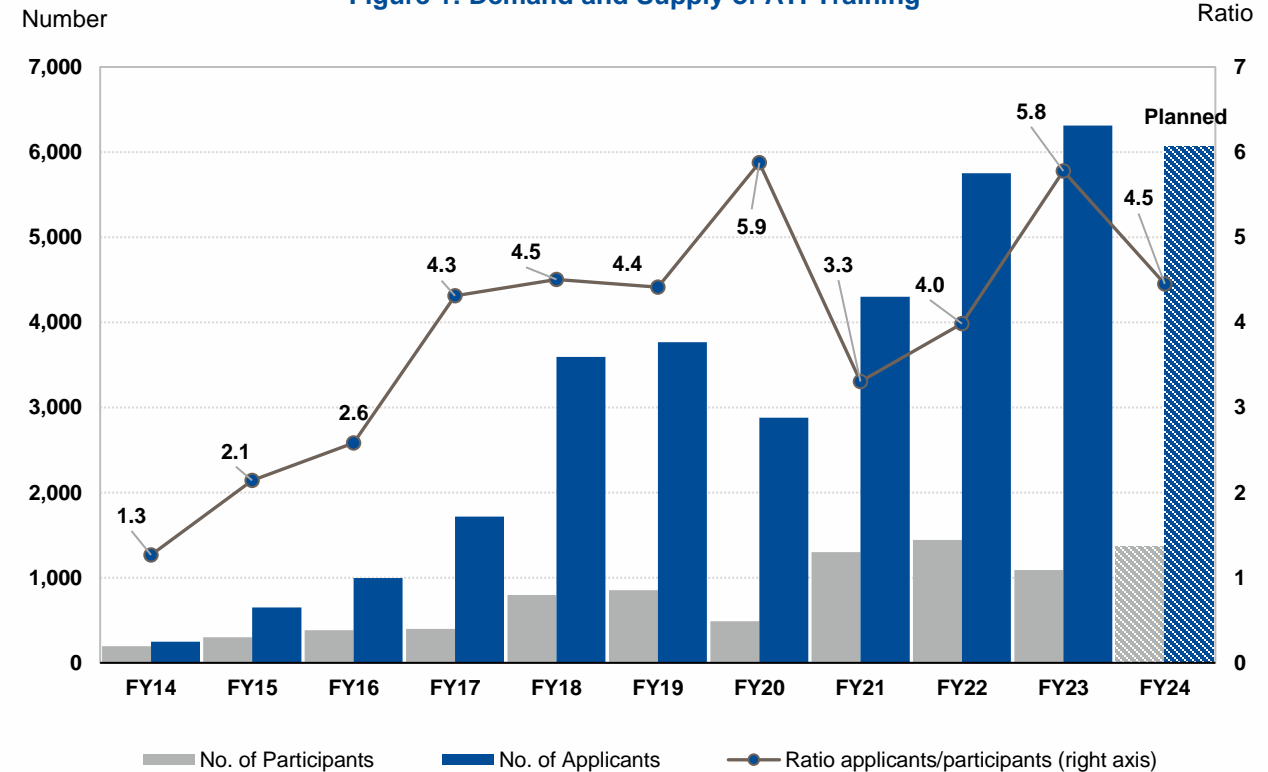
ATI's Phase I (FY14-FY19): Fast-growing unmet demand gap

- Pre-pandemic peak in FY18 = 4.5 applicants / participant

Post-Pandemic:

- **FY20:** Interruption of the reduction in unmet demand gap, initiated in FY19
- **FY21-22:** Accelerated scaling up in Nb of courses, sharp reduction in unmet demand gap
- **FY21:** Lower oversubscription ratio, despite record demand which reached historical peak at the time (4,300 candidates)
- **FY22:** some reversal of base effect and new historical peaks in Nb of courses (44), participants (1443) and applicants (5,752).
- **FY23:** resumption of in-person training led to new peak in oversubscription

Figure 1: Demand and Supply of ATI Training



Source: ATI Staff

ATI is scaling up operations to reduce unmet demand gap

FY21-22: Strong rebound in number of applicants, participants, and courses

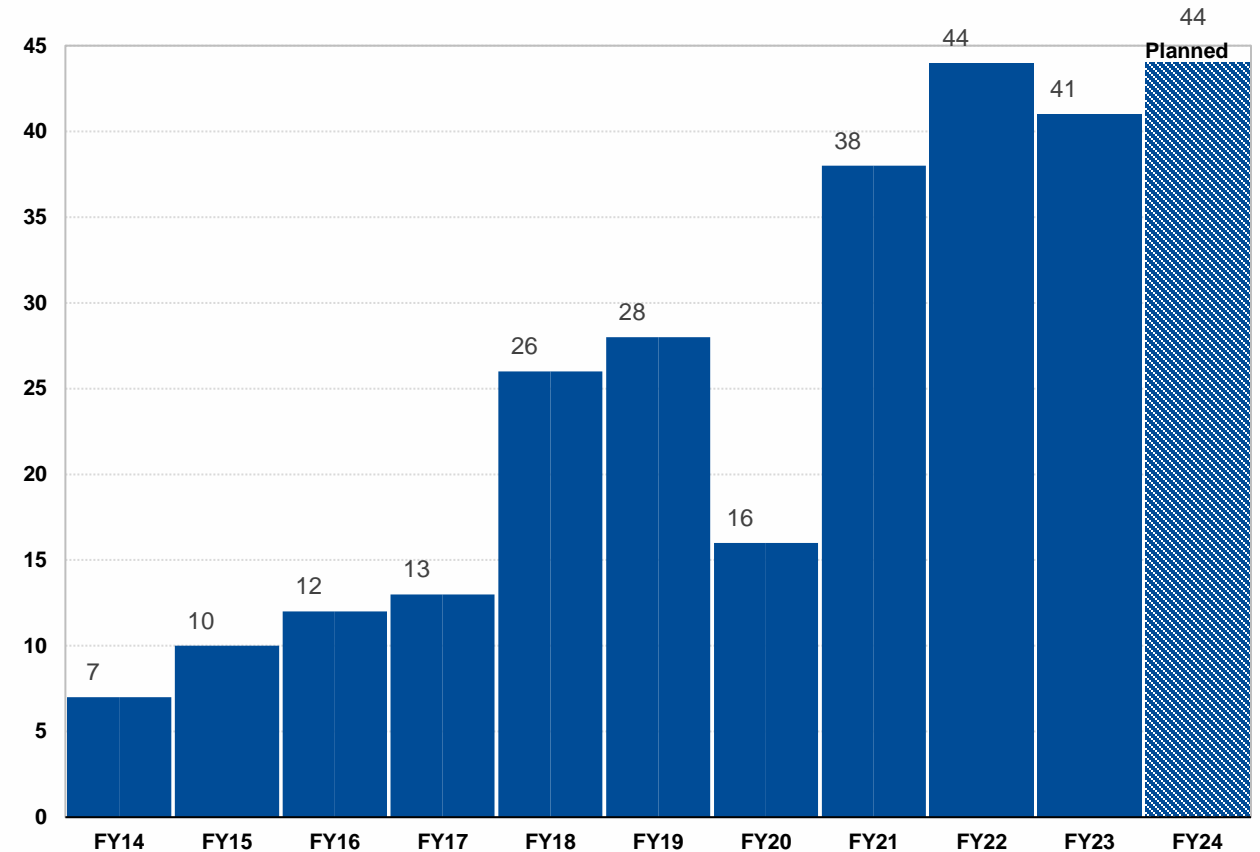
- 38 courses in FY21, 44 in FY22 vs. 28 in FY19
- Leveraging of ATI’s resources made easier by the virtual environment
- Aggressive response to new CD priorities
- Scaling up of ATI’s operations outlined in strategy for Phase II.

■ Diversification of modalities in FY21-23

- 24 non-course events (webinars, peer-learning, and outreach) in FY21, 25 in FY22, 20 in FY23

■ Continue to scale up operations in FY24, and resumption of in-person training

- 44 courses and 33 non-course events

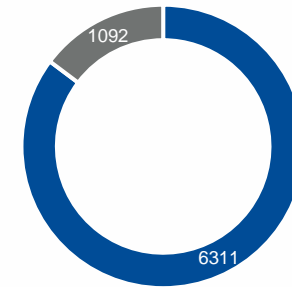


Source: ATI Staff

Strong rebound in average oversubscription ratio, likely as a result of resumption of in-person courses

- 41 courses in FY23 (virtual, in-person, and blended), down from 44 courses in FY22 (only virtual)
- In FY23, 1092 selected participants out of 6,311 candidates: average oversubscription ratio = 5.8 (up from 4.0 in FY22)

Total Number

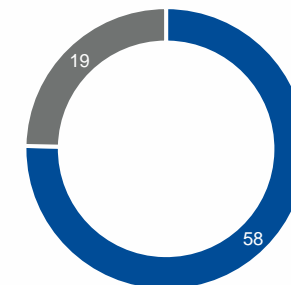


■ Number of Applicants ■ Number of Participants

South Africa remains as one of most active ATI member countries:

- About 42% success rate (FY14-FY23) in applications to ATI training compared to the cross-country average of 23%.

South Africa



■ Number of Applicants ■ Number of Participants

Participants in ATI courses from SSA countries (FY 14- FY 23)

#	Country	Applicants	% Total	Participants	% Total	% Demand
1	Angola	989	3.5%	184	2.8%	18.6%
2	Benin	489	1.7%	108	1.6%	22.1%
3	Botswana	460	1.6%	190	2.9%	41.3%
4	Burkina Faso	643	2.3%	160	2.4%	24.9%
5	Burundi	695	2.5%	159	2.4%	22.9%
6	Cameroon	1,712	6.1%	235	3.6%	13.7%
7	Cape Verde	189	0.7%	67	1.0%	35.4%
8	Chad	854	3.1%	143	2.2%	16.7%
9	Comoros	474	1.7%	85	1.3%	17.9%
10	Congo, Dem. Rep. of	1,112	4.0%	186	2.8%	16.7%
11	Congo, Rep. of	358	1.3%	66	1.0%	18.4%
12	Côte d'Ivoire	1,100	3.9%	311	4.7%	28.3%
13	Equatorial Guinea	93	0.3%	19	0.3%	20.4%
14	Eritrea	54	0.2%	13	0.2%	24.1%
15	Ethiopia	686	2.5%	176	2.7%	25.7%
16	Gabon	435	1.6%	72	1.1%	16.6%
17	The Gambia	651	2.3%	182	2.8%	28.0%
18	Ghana	1,161	4.1%	314	4.8%	27.0%
19	Guinea	936	3.3%	157	2.4%	16.8%
20	Guinea-Bissau	253	0.9%	43	0.7%	17.0%
21	Kenya	492	1.8%	122	1.9%	24.8%
22	Eswatini	374	1.3%	103	1.6%	27.5%
23	Lesotho	333	1.2%	116	1.8%	34.8%
24	Liberia	949	3.4%	158	2.4%	16.6%
25	Madagascar	795	2.8%	187	2.8%	23.5%
26	Malawi	698	2.5%	189	2.9%	27.1%
27	Mali	245	0.9%	60	0.9%	24.5%
28	Mauritania	27	0.1%	7	0.1%	25.9%
29	Mauritius	605	2.2%	290	4.4%	47.9%
30	Mozambique	559	2.0%	161	2.4%	28.8%

#	Country	Applicants	% Total	Participants	% Total	% Demand
31	Namibia	220	0.8%	90	1.4%	40.9%
32	Niger	582	2.1%	82	1.2%	14.1%
33	Nigeria	1,815	6.5%	313	4.8%	17.2%
34	Rwanda	284	1.0%	64	1.0%	22.5%
35	São Tomé and Príncipe	199	0.7%	34	0.5%	17.1%
36	Senegal	580	2.1%	149	2.3%	25.7%
37	Seychelles	410	1.5%	189	2.9%	46.1%
38	Sierra Leone	810	2.9%	140	2.1%	17.3%
39	South Africa	469	1.7%	197	3.0%	42.0%
40	Tanzania	518	1.9%	105	1.6%	20.3%
41	South Sudan	676	2.4%	124	1.9%	18.3%
42	Togo	477	1.7%	111	1.7%	23.3%
43	Uganda	1,134	4.1%	287	4.4%	25.3%
44	Zambia	534	1.9%	162	2.5%	30.3%
45	Zimbabwe	847	3.0%	262	4.0%	30.9%
Total		27,976		6,572		23.5%

South Africa:

- Ranked 3rd on met demand
- 30th on share of applicants (1.7%)
- 8th on share of participants (3.0%)

Participants in ATI courses from South Africa (FY 14-FY 23)

	Applicants	Participants
Addressing Gender Inequalities through Fiscal Law Design	5	5
Bank Restructuring and Resolution	2	0
Compilation of Balance of Payment Statistics	7	3
Core Elements of Banking Supervision	15	11
Core Elements of Prudential Supervision	6	2
Economic Issues in Regional Integration	9	6
Economic Policies for Financial Stability	6	3
External Vulnerabilities	4	2
Financial Development and Financial Inclusion	6	1
Financial Market Analysis	6	2
Financial Programming and Policies	15	4
Financial Sector Policies	11	5
Financial Sector Surveillance	4	1
Financial Soundness Indicators	3	2
Fiscal Frameworks	20	5
Fiscal Institutions and Fiscal Discipline	13	2
Fiscal Policy Analysis	5	1
Fiscal Risk Management for Sovereign Guarantees	5	1
Fiscal Sustainability	8	0
Gender Inequality and Macroeconomics	3	1
High-Frequency Indicators of Economic Activity	1	0
Inclusive Growth	7	0
Inclusive Growth Policies	6	4
Legal Frameworks for Banking Supervision and Resolution	1	1
Long Term Fiscal Sustainability and Climate Related Fiscal Risk	2	0
Macroeconomic Forecasting and Analysis	5	1
Macroeconomic Diagnostics	11	4
Macroeconomic Forecasting	6	5
Macroeconomic Management and Financial Sector Issues	4	2
Macroeconomic Management and Fiscal Policy	3	0
Macroeconomic Management and Natural Resource Management	1	1
Macroeconomic Management in Resource Rich Countries	12	5
Macroeconomic Management in Resource Rich Countries Plus	4	4
Monetary and Exchange Rate Policy	5	5
Monetary and Fiscal Policy Analysis with DSGE Models	1	0
Monetary Policy	15	3
National Accounts Statistics	1	0
Public Financial Management Legal Frameworks	3	2
Selected Issues in Regulation and Supervision of Fintech	5	0
Strengthening Fiscal Institutions and Managing Fiscal Risks	14	4
Tax Policy and Administration: Theory and Practice	5	2
Virtual : Balance Sheet Approach	3	2
Virtual : Building Institutions to Fight Corruption in Africa	2	2
Virtual : Core Elements of Banking Supervision	9	5
Virtual : Economic Issues in Regional Integration	14	7
Virtual : Exchange Rate Policy	3	1
Virtual : Financial Development and Financial Inclusion	3	0
Virtual : Financial Market Infrastructures: Principles and Practices	7	2
Virtual : Financial Programming and Policies	7	1
Virtual : Financial Sector Policies	9	1
Virtual : Financial Sector Surveillance	1	0
Virtual : Financial Soundness Indicators	8	7
Virtual : Fintech Market Development and Policy Implications	1	0
Virtual : Fiscal Frameworks	5	2
Virtual : Fiscal Policy Analysis	3	0
Virtual : Fiscal Sustainability	3	0
Virtual : Gender Budgeting	7	6
Virtual : Gender Equality and Macroeconomics	2	2

	Applicants	Participants
Virtual : High-Frequency Indicators of Economic Activity	2	2
Virtual : Inclusive Growth	1	0
Virtual : Legal Aspects of International Financial Institutions	1	0
Virtual : Legal Foundations of Public Debt Transparency - Towards Good Practices	4	2
Virtual : Macroeconomic Forecasting and Analysis	3	2
Virtual : Macroeconomic Diagnostics	2	0
Virtual : Macroeconomic Management in Resource-Rich Countries	1	0
Virtual : Macroeconomics of Climate Change	7	3
Virtual : Macroeconomics of Pandemics in LICs and EMs	1	1
Virtual : Managing Capital Flows: Macroeconomic Analysis and Policies	3	2
Virtual : Monetary and Financial Statistics	1	1
Virtual : Monetary and Financial Statistics - Advanced	2	1
Virtual : Monetary and Financial Statistics - Introductory Course	1	1
Virtual : Monetary Policy	2	0
Virtual : Monetary Policy Frameworks and Operations	27	25
Virtual : National Accounts Statistics	6	1
Virtual : Nowcasting	1	0
Virtual : Nowcasting GDP in Sub Saharan African Countries	3	2
Virtual : Presentation of April 2020 Africa Regional Economic Outlook	3	3
Virtual : Public Debt Sustainability and Debt Restructuring	4	3
Virtual : Safeguards Assessments of Central Banks	2	1
Virtual : Selected Issues in the Regulation of Fintech	11	4
Virtual : Tax Policy and Administration Theory and Practice	3	2
Virtual : The Macroeconomics of Pandemics	3	0
Virtual : Thinking through Central Bank Digital Currency	15	3
TOTAL	469	197

	Applicants	Participants
National Treasury	174	65
South African Reserve Bank	210	111
Ministry of Finance	26	6
Gauteng Provincial Government	3	1
Central Economic Advisory Service	2	1
Development Bank of Southern Africa	12	3
Financial Services Board	6	0
Department of Planning Monitoring	12	1
Eastern Cape Provincial Treasury	1	0
Department of Trade and Industry	1	0
Department of Science and Technology	2	1
Statistics South Africa	10	6
African Tax Administration Forum	3	0
Parliamentary Budget Office	2	1
South African Revenue Service	2	1
Office of the Resident Representative	1	0
The Competition Tribunal	2	0
TOTAL	469	197

	Applicants	%	Participants	%
Female	272	58%	120	61%
Male	197	42%	77	39%

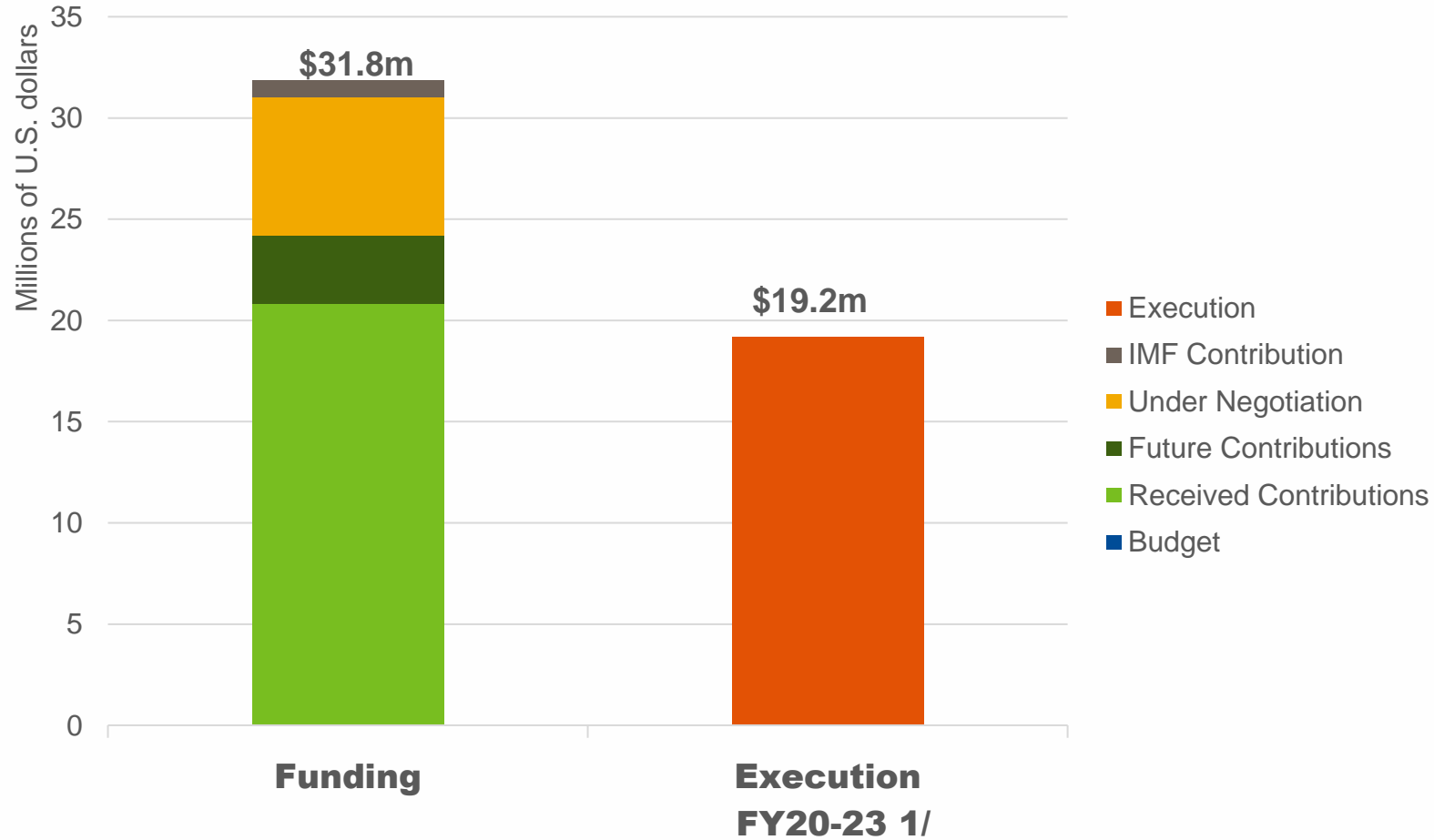
Scaling up of operations reflected in Programme Document budget

Year	Budget Amount (\$)	Actual Spend (\$)
Phase I (FY14-FY19)	21,874,556	
FY2020	5,359,185	4,224,337
FY2021	6,556,693	3,397,888
FY2022	6,849,596	4,330,179
FY2023	7,354,533	6,503,709
FY2024	7,725,281	10,143,576 (*)
Phase II (FY20-FY24)	33,845,288	28,599,689

(*) – Projected Expenses for FY24

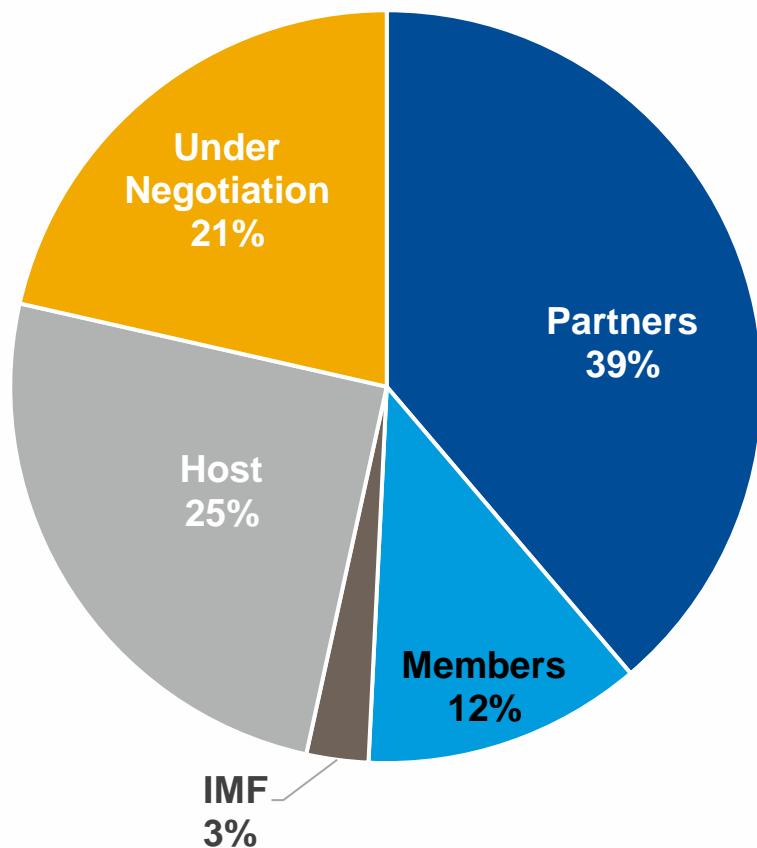
ATI - Phase II (FY20-24) Financial Overview

(as of April 30, 2023)



ATI - Phase II (FY20-24) Funding Status

(in millions of U.S. dollars; as of April 30, 2023)



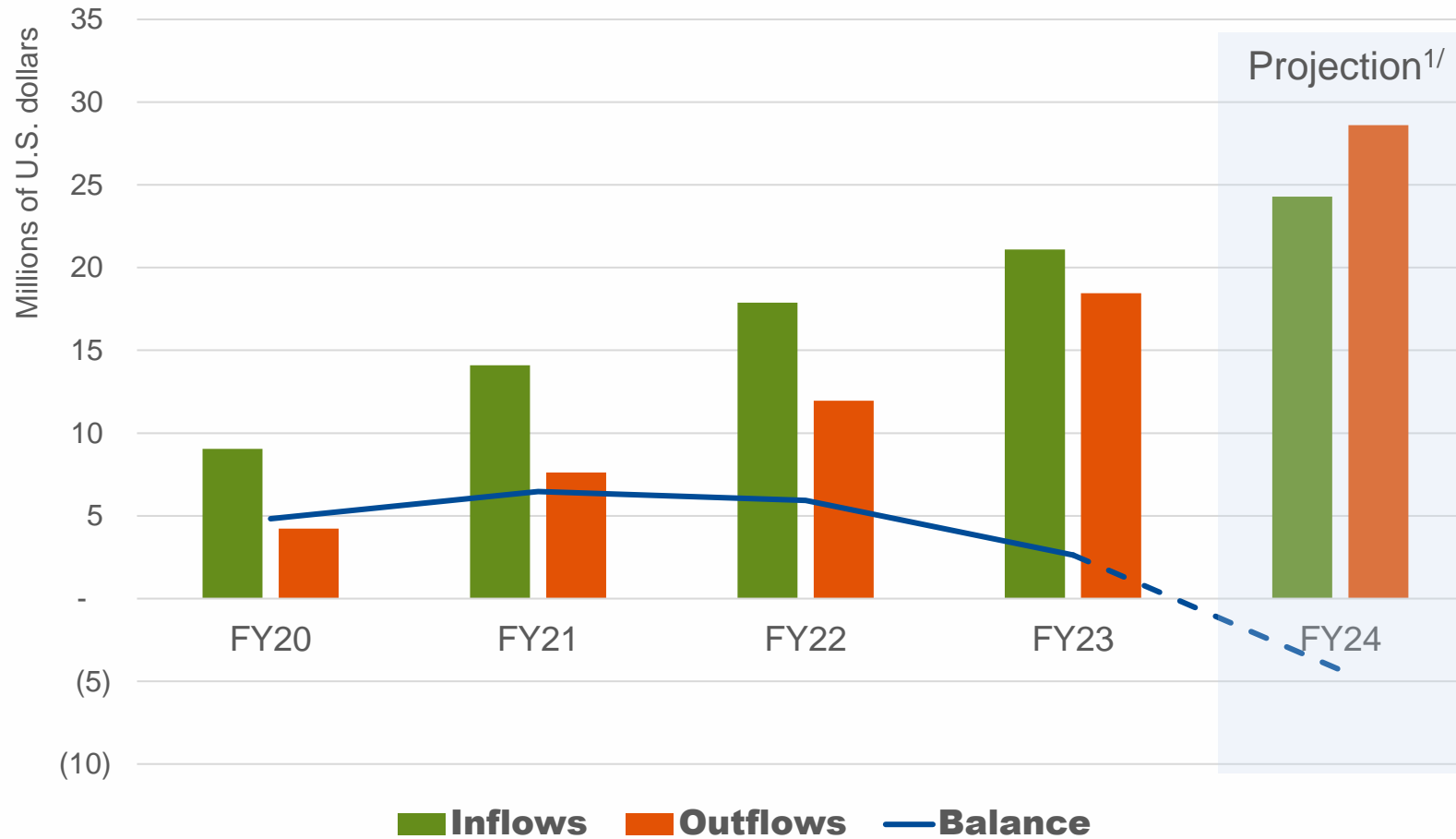
Agreement Information	
Partners/Members	Amount
Partners	11.8
China	5.9
Germany	5.6
European Investment Bank	0.2
Members	3.8
Kenya	0.5
Nigeria	0.5
South Africa	0.5
Benin	0.3
Congo, Democratic Republic Of	0.3
Mozambique, Republic Of	0.3
Senegal	0.3
Zambia	0.3
Ghana	0.2
Guinea	0.2
Madagascar	0.2
Malawi	0.2
Togo	0.2
Zimbabwe	0.2
Sierra Leone	0.1
Partners and Members Total	15.6
Transfers and Rollovers^{1/}	0.6
Under Negotiation	6.8
European Commission	4.4
Angola	0.5
Cote d'Ivoire	0.5
Seychelles	0.5
Cape Verde	0.3
Congo Rep. of	0.3
Eswatini	0.2
Guinea-Bissau	0.2
Sao Tome and Principe	0.2
IMF Contribution	0.8
Host Country (Mauritius)	8.0
Grand Total	31.8

^{1/} Transfers refer to transfers from one program phase to another. Include support from COVID19 Initiative account for \$600K.

ATI - Phase II (FY20-24)

Liquidity Status

(cumulative as of fiscal year-end)



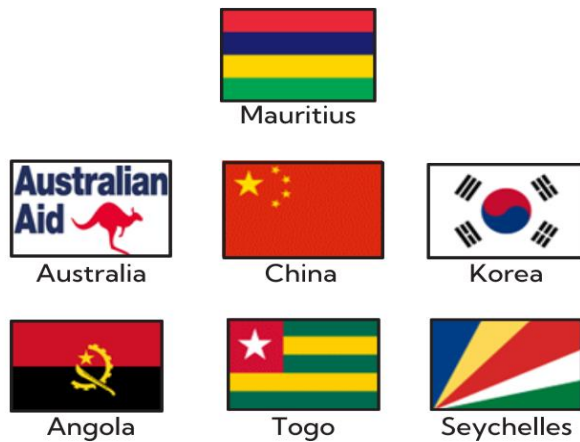
^{1/} Projection based on current pledges and workplans.

FY24 Budget

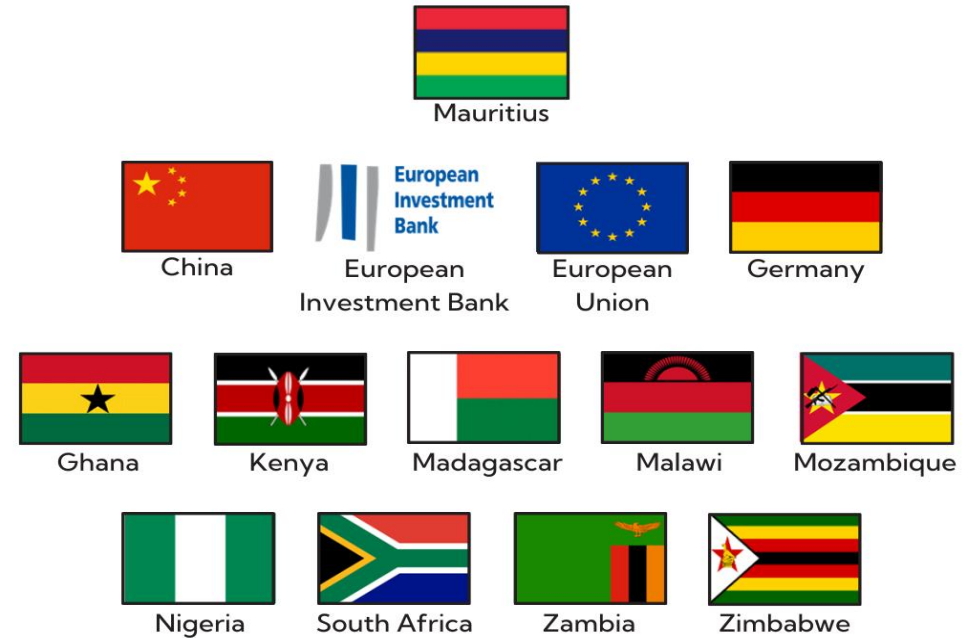
Budget Item	Budget Amount (\$)
Long Term Advisors	1,759,508
Local Staff	580,857
Facilities and Related Expenses	924,558
Training	5,358,532
Project Management	104,283
Other	149,600
Peer Learning	92,453
Meeting – Training Directors	179,300
ATI 10 th Anniversary	200,000
Non-Course CD Translation	66,000
Customized Training	75,000
Governance and Evaluation	55,728
Trust Fund Management	663,588
Total (IMF02 Fund)	10,143,410



Contributing Partners Phase I



Contributing Partners Phase II



Thank You – Merci – Obrigado